

**STATEMENT SHOWING SHAREHOLDING PATTERN**

**Name of the Company:**

**PAL CREDIT & CAPITAL LIMITED**

**Scrip Code, Name of the scrip, class of security:**

**511306 / EQUITY**

**As on the date of Book Closure :**

**30TH JUNE, 2014**

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
<i>Held by promoter/promoter group</i>	<i>Nil</i>	<i>NA</i>	<i>NA</i>
<i>Held by public</i>	<i>Nil</i>	<i>NA</i>	<i>NA</i>
<b>Total</b>	<i>Nil</i>	<i>NA</i>	<i>NA</i>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
<i>Held by promoter/promoter group</i>	<i>Nil</i>	<i>NA</i>	<i>NA</i>
<i>Held by public</i>	<i>Nil</i>	<i>NA</i>	<i>NA</i>
<b>Total</b>	<i>Nil</i>	<i>NA</i>	<i>NA</i>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
<i>Held by promoter/ promoter group</i>	<i>Nil</i>	<i>Nil</i>	<i>NA</i>
<i>Held by public</i>	<i>Nil</i>	<i>Nil</i>	<i>NA</i>
<b>Total</b>	<i>Nil</i>	<i>Nil</i>	<i>NA</i>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			

**(I) (a) Statement showing Shareholding Pattern**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(V)*100
					As a percentage of (A+B)/11	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group</b> <sup>21</sup>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-						
(b)	Central Government/ State Government(s)	-						
(c)	Bodies Corporate	1	5899169	5899169	27.3106	27.3106	0	0.0000
(d)	Financial Institutions/ Banks	-						
(e)	Any Other (specify)	-						
	<b>Sub-Total (A)(1)</b>	<b>1</b>	<b>5899169</b>	<b>5899169</b>	<b>27.3106</b>	<b>27.3106</b>	<b>0</b>	<b>0.0000</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-						
(b)	Bodies Corporate	-						
(c)	Institutions	-						
(d)	Any Other (specify)	-						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A) (2)</b>	<b>1</b>	<b>5899169</b>	<b>5899169</b>	<b>27.3106</b>	<b>27.3106</b>	<b>0</b>	<b>0.0000</b>
(B)	<b>Public shareholding</b> <sup>31</sup>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-						
(b)	Financial Institutions/ Banks	-						
(c)	Central Government/ State Government(s)	-						
(d)	Venture Capital Funds	-						
(e)	Insurance Companies	-						
(f)	Foreign Institutional Investors	-						
(g)	Foreign Venture Capital Investors	-						
(h)	Any Other (specify)	-						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>		

**(I) (a) Statement showing Shareholding Pattern**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares otherwise encumbered	Shares Pledged or As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)		
(1)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix) = (viii)/(iv)*100
<b>(2)</b>	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	137	3854759	3526894	17.8459	17.8459		
(b)	Individuals -							
	i.) Individual shareholders holding nominal share capital up to Rs. 1 lakh.	13318	7987883	5929490	36.9805	36.9805		
	ii.) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	3779725	3779725	17.4985	17.4985		
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000		
(d)	Any Other (specify)							
	i) Clearing Members	13	48690	48690	0.2254	0.2254		
	ii) NRI (Repat)	6	24680	19680	0.1143	0.1143		
	iii) NRI (Non-Repat)	7	5350	5150	0.0248	0.0248		
	Sub-Total (B) (2)	13491	15701087	13309629	72.6894	72.6894		
	Total Public Shareholding (B) = (B) (1)+(B) (2)	13491	15701087	13309629	72.6894	72.6894	NA	NA
	TOTAL (A)+(B)	13492	21600256	19208798	100.0000	100.0000	0	0.0000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					NA	NA	NA
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)	Public	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	13492	21600256	19208798	100.0000	100.0000	0	0.0000

[1] For determining public Shareholding of Promoter and Promoter Group purpose of Clause 40A

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For determining public shareholding for the purpose of Clause 40A.

NA - NOT APPLICABLE



(i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Spectra Industries Limited	1985117	9.19					
<b>TOTAL</b>		<b>1985117</b>	<b>9.19</b>					

(i) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
1	NIL		
2	NIL		
<b>TOTAL</b>			

(ii) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
1	NIL	-	-	
2	NIL	-	-	
<b>TOTAL</b>				

(ii) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
1	NIL		-	
2	NIL		-	
<b>TOTAL</b>				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.  
(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>	Nil	Nil	Nil	Nil	Nil	Nil
(1)	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>	Nil	Nil	Nil	Nil	Nil	Nil
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	Nil	Nil	Nil	Nil	Nil	Nil
(B)	<b>Public shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>	Nil	Nil	Nil	Nil	Nil	Nil
(2)	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	<b>Individuals -</b> i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>	Nil	Nil	Nil	Nil	Nil	Nil
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	Nil	Nil	Nil	Nil	Nil	Nil

(B) (2) (c) ANY OTHER

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
<b>I.</b>	<b>NRI WITH REPATRIATION BENEFIT</b>		
1	DEVANAND KARUP	6780	0.0314
2	DATTATRAYA PRADHAN	6000	0.0278
3	ASHOK PATIL	5000	0.0231
4	ADHIP SHANKAR BHATTACHARYA	5000	0.0231
5	VINIT SURESH PARAB	1600	0.0074
6	SATHYAN JOHN	300	0.0014
	<b>TOTAL</b>	<b>24680</b>	<b>0.1143</b>
<b>II.</b>	<b>NRI WITHOUT REPATRIATION BENEFITS</b>		
1	SATYEN MEHTA	3150	0.0146
2	RAMESH KUMAR LALWANI AND PUSHPA LALWANI	1000	0.0046
3	ANIL JAISWAL	650	0.0030
4	RAGHUNATHAN R	200	0.0009
5	PRAMOD GUPTA	150	0.0007
6	ADVAIT R SUKHTANKAR	100	0.0005
7	CHANDRA MOHAN UDIPI	100	0.0005
	<b>TOTAL</b>	<b>5350</b>	<b>0.0248</b>
<b>III</b>	<b>CLEARING MEMBERS</b>		
1	SATCO CAPITAL MARKETS LIMITED	14163	0.0656
2	JAINAM SHARE CONSULTANTS PVT LTD	10549	0.0488
3	JMP SECURITIES PVT LTD	6893	0.0319
4	INDIRA SECURITIES PVT. LTD.	5049	0.0234
5	FAIRWEALTH SECURITIES LIMITED	5000	0.0231
6	PRABHAT FINANCIAL SERVICES LTD	1855	0.0086
7	ARCADIA SHARE & STOCK BROKERS PVT. LTD. BSE ABC COLLAATERAL	1600	0.0074
8	JAINAM COMMODITIES PVT LTD	1000	0.0046
9	R. WADIWALA SECURITIES	1000	0.0046
10	WEALTH MANTRA LIMITED	1000	0.0046
11	MANSHUKH STOCK BROKERS LIMITED	480	0.0022
12	ANGEL BROKING PRIVATE LIMITED	100	0.0005
13	KARVY STOCK BROKING LTD.	1	0.0000
	<b>TOTAL</b>	<b>48690</b>	<b>0.2254</b>

For PAL Credit & Capital Ltd

  
M. Sudalaiyannu  
Chief Executive Officer